

## RIGHTS ISSUE CLOSES

On 6 May 2019 Rent.com.au Limited (ASX: **RNT**) ("**RENT**" or "**the Company**"), Australia's Number 1 website dedicated to rental property confirms that its non-renounceable entitlement issue ("Rights Issue") closed at 5.00 pm WST on Tuesday 9 July 2019. The Rights Issue offered Eligible Shareholders the opportunity to subscribe for one (1) New Share at \$0.036 per Share for every six (6) Shares held by eligible shareholders on the record date (the "**Offer**").

Total applications for 3,077,836 New Shares raising gross proceeds of \$110,803 were received, including applications for Shortfall Shares totalling \$8,605. Shortfall Shares will be allocated in priority to Eligible Shareholders who have applied for Shortfall Shares under the Shortfall Offer. The Rights Issue shares will be issued on Tuesday 16 July 2019 in accordance with the timetable for the Rights Issue.

The Rights Issue was fully underwritten by Pinnacle Corporate Finance Pty Ltd (Underwriter). Following the allocation of Shortfall Shares to Eligible Shareholders who have applied for any shortfall, the remaining Shortfall Shares will be allocated in satisfaction of obligations pursuant to the Underwriting Agreement.

	<b>Shares</b>	<b>Amount Raised</b>
Eligible Shareholders – Entitlement shares	2,838,818	\$102,197.84
Eligible Shareholders – Shortfall Shares	239,032	\$8,605.14
<b>Eligible Shareholders - Total</b>	<b>3,077,850</b>	<b>\$110,802.98</b>
Shortfall Shares to be allocated to Underwriter	38,505,028	\$1,386,181.01
<b>Total Entitlement Offer Shares</b>	<b>41,582,878</b>	<b>\$1,496,983.99</b>

Board and Management of the Company have sub-underwritten a portion of the Shortfall as outlined in the Offer Document. Following settlement of the Entitlement and Shortfall Shares, it is anticipated that Board and Management shareholding will be 13.8% of the shares on issue as follows:

<b>Shareholding %</b>	<b>Jul 19</b>	<b>Jun 18</b>	
Board & Staff	13.8%	13.3%	↑

By order of the Board

Jan Ferreira  
Company Secretary