# **Form 603**

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme Rent.com.au Limited

ACN/ARSN 062 063 692

### 1. Details of substantial holder (1)

Name Pinnacle Corporate Finance Pty Ltd

ACN/ARSN (if applicable) 149 263 543

The holder became a substantial holder on 22 / 7 /2019

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (FPO)	17,310,400	17,310,400	6.04%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pinnacle Corporate Finance Pty Ltd	Direct Shareholding	17,310,400 FPO

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Pinnacle Corporate Finance Pty Ltd	Pinnacle Corporate Finance Pty Ltd	Pinnacle Corporate Finance Pty Ltd 17,310,40	

# 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer Annexure A	Refer Annexure A Refer Annexure A Refer Annexure A		Refer Annexure A	Refer Annexure A

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	NA	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pinnacle Corporate Finance Pty Ltd	PO Box 7053 Cloisters Square PO WA 6850

# Signature

print name	Andrew Frazer	capacity Director
sign here		date 23 <i>I</i> 7 <i>I</i> 2019

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671 B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671 B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## **Annexure A**

Date	Description	Consideration		
		Cash	non-cash	Class and number of securities (FPO's)
1/05/2019	B 10000 RNT @ 0.036000	\$360		10,000
2/05/2019	B 10000 RNT @ 0.035000	\$350		10,000
3/05/2019	B 64473 RNT @ 0.038000	\$2,450		64,473
	B 868421 - scrip in lieu of fee at			
8/05/2019	deemed price of 0.038 (Placement)		\$33,000	868,421
23/05/2019	S 952894 RNT @ 0.033500	-\$31,922		-952,894
28/05/2019	B 200000 RNT @ 0.032000	\$6,400		200,000
5/06/2019	B 13500 RNT @ 0.027000	\$365		13,500
6/06/2019	B 86500 RNT @ 0.027000	\$2,336		86,500
6/06/2019	B 166 RNT @ 0.027000	\$4		166
12/06/2019	B 30000 RNT @ 0.029000	\$870		30,000
12/06/2019	B 114987 RNT @ 0.027284	\$3,137		114,987
14/06/2019	B 25000 RNT @ 0.031000	\$775		25,000
19/06/2019	B 3681 RNT @ 0.029000	\$107		3,681
24/06/2019	B 1166 RNT @ 0.027000	\$31		1,166
28/06/2019	B 5000 RNT @ 0.032000	\$160		5,000
28/06/2019	B 95000 RNT @ 0.032000	\$3,040		95,000
1/07/2019	B 100000 RNT @ 0.039000	\$3,900		100,000
2/07/2019	B 100000 RNT @ 0.039000	\$3,900		100,000
4/07/2019	S 200000 RNT @ 0.035000	-\$7,000		-200,000
4/07/2019	S 50000 RNT @ 0.035000	-\$1,750		-50,000
5/07/2019	S 325000 RNT @ 0.036000	-\$11,700		-325,000
9/07/2019	B 250000 RNT @ 0.037000	\$9,250		250,000
9/07/2019	B 205000 RNT @ 0.037000	\$7,585		205,000
15/07/2019	B 10000 RNT @ 0.037000	\$370		10,000
17/07/2019	B 133000 RNT @ 0.037752	\$5,021		133,000
18/07/2019	B 27000 RNT @ 0.037000	\$999		27,000
22/07/2019	B 18373 RNT @ 0.037000	\$680		18,373
	B 2578138 scrip in lieu of fee			
22/07/2019	(Entitlement Issue) at deemed price of 0.036		\$92,813	2,578,138
22/07/2019	B 13888889 @ 0.036	\$500,000		13,888,889
				17,310,400

This is the Annexure of 1 page marked "A" referred to in the Form 603, notice of initial substantial shareholder signed by me and dated 23 July 2019

Andrew Frazer Director

**Pinnacle Corporate Finance Pty Ltd**