

10 February 2021

## PLACEMENT COMPLETED – CHANGE IN SUBSTANTIAL SHAREHOLDINGS

Rent.com.au Limited (ASX: RNT) ("RENT" or "the Company") advises that following the issue of 55 million fully paid ordinary shares in the Company to professional, sophisticated and other exempt investors under section 708 of the Corporations Act 2001 (Cth) (Act) (Placement), it has been informed that some of its significant shareholders' voting power has now moved by greater than 1% of the total voting power of the Company since their last Form 604 – Change in Substantial Shareholding.

Mr Jason Carroll's voting power has decreased from 10.00% to 7.11% following the Placement and divestment of 6,000,000 shares. A Form 604 – Change in Substantial Shareholding is attached.

Mr Greg Bader's voting power has decreased from 5.42% to 4.67% following the Placement. Mr Bader has not divested any of his shares and in fact has increased his shareholding recently, however he ceases to be a Substantial Shareholder following the recent Placement based on his % shareholding now being below 5%. A Form 605 – Ceasing to be a Substantial Shareholder is attached.

By order of the Board

[lodged electronically without signature]

Jan Ferreira Company Secretary

### Form 604

## Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Rent.com.au Limited

ACN/ARSN 062 063 692

### 1. Details of substantial holder (1)

Name Mr Jason Alan Carroll

ACN/ARSN (if applicable) n/a

There was a change in the interests of the

substantial holder on

<u>08</u> / <u>02</u> / <u>2021</u>

The previous notice was given to the

company on

<u>25</u> / <u>01</u> / <u>2021</u>

The previous notice was dated <u>25</u> / <u>01</u> / <u>2021</u>

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Presen	t notice
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	34,258,468	10.00%	28,258,468	7.11%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4-Feb-21	Jason Alan	Market movement	-\$237,500.00	-1,500,000	-0.44%
5-Feb-21	Carroll	Placement	n/a	0	-1.32%
7-Feb-21		Market movement	-\$220,000.00	-1,000,000	-0.25%
8-Feb-21		Market movement	-\$1,167,500.00	-3,500,000	-0.88%

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	0	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jason Alan Carroll	Jason Alan Carroll	Jason Alan Carroll	Direct shareholding	28,258,468	7.11%

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Jason Alan Carroll	83 Market Street, Essendon, Victoria 3040

# Signature

print name	Jason Carroll	capacity	n/a	
sign here	Hull	date	10 February 2021	

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
    - See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# **Form 605**

## **Corporations Act 2001** Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme ACN/ARSN	Rent.com.au Limited 062 063 692
1. Details of substantial holder	(1)
Name	Greg Bader
ACN/ARSN (if applicable)	
The holder ceased to be a subs	stantial holder on $\frac{5}{202}$
The previous notice was given t	to the company on $8/11/2018$
The previous notice was dated	8/11/2018

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
5/2/2021	Greg Bader	Dilution after placement	N/A	18,555,712	4.67% (-0.75%)

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
Greg Bader N/A		

## 4. Addresses

Signature

The addresses of persons named in this form are as follows:

Name	Address	
Greg Bader	4 Ventnor Avenue, West Perth, WA 6005	

print name	Greg Bader	capacity
sign here	GAL	date 09/02/2021

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.