

15 September 2020



NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

This notice is given by Rent.com.au Limited (ASX: RNT) (**RENT** or **Company**) in relation to an issue of 33,333,333 fully paid ordinary shares in the Company (**Placement Shares**) to professional, sophisticated and other exempt investors under section 708 of the Corporations Act 2001 (Cth) (**Act**) each at an issue price of \$0.045 to raise approximately \$1.5 million (before costs) (**Placement**) without disclosure to investors under Part 6D.2 of the Act. A completed Appendix 2A in respect of the issue of the Placement Shares has been lodged today.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Placement Shares.

For and on behalf of the Board of Rent.com.au Limited

Jan Ferreira
Company Secretary