

ASX Announcement

6 August 2024

RENT.COM.AU ENTITLEMENT ISSUE SHORTFALL ALLOTTED

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company'), Australia's website made for renters, confirms that RM Corporate Finance Pty Ltd ("Underwriter") has today allocated the majority of the shortfall under the Company's non-renounceable entitlement issue ("Rights Issue").

The balance of the shortfall is expected to be allotted in coming days once funds from the remaining sub-underwriters have cleared.

Proceeds of approximately \$2.5 million (before costs) have been raised and will mainly be applied to continued commercialisation of RentPay.

A significant proportion of the Shortfall Shares have been allocated to existing shareholders of the Company who had entered into sub-underwriting agreements with the Underwriter and accordingly did not take up their entitlements directly.

	Shares	Options	Amount Raised
Eligible Shareholders – Entitlement Shares	20,874,436	10,437,191	\$417,488
Eligible Shareholders – Shortfall Shares	3,744,580	1,872,295	\$74,892
Allotted 29 July 2024	24,619,016	12,309,486	\$492,380
Shortfall Shares allotted 6 August 2024	90,060,102	45,030,049	\$1,801,202
Shortfall Shares pending allotment	11,250,000	5,625,000	\$225,000
Total Entitlement Offer Shares	125,929,118	62,964,535	\$2,518,582

By order of the Board.

Jan Ferreira
Company Secretary