

ASX Announcement

28 March 2025

## **ENTITLEMENTS ISSUE PROSPECTUS, ENTITLEMENT & ACCEPTANCE FORM DESPACHED**

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company') refers to the Entitlements Issue previously announced on 21 March 2025 ('Offer'), and as set out in the prospectus dated 21 March 2025 ('Prospectus').

The Entitlement Issue is a non-renounceable, pro-rata offer on the basis of 1 new fully paid ordinary share in the capital of the Company ('Share') for every 8 Shares held at the record date of 26 March 2025 for the offer of up to 94,770,690 new Shares at an issue price of \$0.018 per Share together with one free Attaching Option (exercise price \$0.04 and expiry date of 31 December 2025) for every two (2) Shares subscribed for and issued. The Attaching Options will be issued in the existing quoted RNTO Option class.

The Company advises that a letter has been despatched today for the Offer to eligible shareholders in accordance with the Offer timetable as set out in the Prospectus.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter, a copy of which is as attached to this announcement.

A letter to ineligible shareholders notifying relevant shareholders of the Offer and their inability to participate has also been despatched. A copy of the letter to ineligible shareholders was also lodged on the ASX Market Announcements Platform on 21 March 2025.

**This announcement is authorised by the Board the Company.**

For further information contact the Company Secretary at [investors@rent.com.au](mailto:investors@rent.com.au) or 08 6145 2609.

21 March 2025

Dear shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$1.7 MILLION**

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata offer of up to 94,770,690 Shares at an issue price of \$0.018 each on the basis of one (1) Share for every eight (8) Shares held at the Record Date, together with one free Attaching Option for every two (2) Shares subscribed for with a \$0.04 exercise price and expiry date of 31 December 2025 (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) New Share for every eight (8) existing Shares in the Company held on the Record Date, being 5.00pm (WST) on 26 March 2025 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Rent.com.au Limited website (<https://investors.rent.com.au>). Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Rent.com.au Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

**How to Access the Entitlement Issue:**

1. **ONLINE** - The Entitlement Offer Prospectus and personalised Entitlement and Acceptance form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

**To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:**

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select <i>Rent.com.au Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select <i>Rent.com.au Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

**The Offer closes at 5:00pm (WST time) on 14 April 2025.**

EVENT	DATE
Lodgement of Prospectus with ASIC (pre-market)	Friday, 21 March 2025
Announce the Offers & Prospectus and Appendix 3B are lodged on ASX platform (pre-market)	Friday, 21 March 2025
Existing Shares quoted on an "ex" basis	Tuesday, 25 March 2025
Record Date	Wednesday, 26 March 2025
Prospectus and Entitlement and Acceptance Form sent to Eligible Shareholders	Friday, 28 March 2025
Offers Open	Friday, 28 March 2025
Last Day to extend offer closing date*	Wednesday, 9 April 2025
Closing Date of Offers*	Monday, 14 April 2025
Securities quoted on a deferred settlement basis from market open	Tuesday, 15 April 2025
ASX and Underwriter notified of under subscriptions	Thursday, 17 April 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time) under Entitlement Offer **	Tuesday, 22 April 2025
Shortfall Settlement Date and Issue of Underwriter Options **	Monday, 28 April 2025

\*All dates (other than the date of the [Offer Document] and the date of lodgment of the [Offer Document] with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Top-Up Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

**For further information about how to participate in the Offer, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Yours Sincerely

**Karen Koh**  
Company Secretary

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

